

PROTECT YOUR MONEY *With a Trusted Contact*

CHOOSING A TRUSTED CONTACT CAN HELP YOU PREVENT FRAUD AND SCAMS WITHOUT GIVING UP CONTROL OF YOUR FINANCES.

HERE ARE SOME TIPS WHEN MAKING THIS VERY IMPORTANT DECISION:

CHOOSE SOMEONE YOU TRUST

Choose someone reliable like a family member, close friend, or attorney. Consider naming a trusted contact that does not have access to your finances.

ASK US

Ask us to walk you through our trusted contact policy, including when we will alert your trusted contact and what information we will share in different situations. If you are uncomfortable with something, ask if you can change or limit what our staff members will share.

KEEP IT UPDATED

Contact Us right away if you want to change or remove a trusted contact.



FOR MORE INFORMATION VISIT MYCREDITUNION.GOV